

PSr

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated half-year report PSr 2015

(In accordance with § 56, section 1. point 2 and § 6 act from 29 July 2005 r.- Journal of Laws 2009 No. 185, point 1439, with later changes)

For issuers of the securities involved in production, construction, trade or services activities

For the first half of 2015 comprising the period from 2015-01-01 to 2015-06-30

Containing the consolidated financial statements according to International Accounting Standards in PLN

And condensed financial statements according to Accounting Act in PLN

Publication date: 2015-08-28

FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA	
(name of the issuer)	
FASING (name of issuer in brief)	Metal industry (issuer branch title per the Warsaw Stock Exchange)
40-142 (postal code)	Katowice (city)
Modelarska 11 (street)	
(0-32) 735 00 00 (telephone)	(0-32) 258 22 66 (fax)
fasing@fasing.com.pl (e-mail)	www.fasing.pl (website address)
NIP 634-025-76-23	REGON 271569537

Selected financial items	In thousands PLN		In thousands EUR	
	Half-year 2015	Half-year 2014	Half-year 2015	Half-year 2014
I. Consolidated half-year financial statements				
II. Total sales revenues	146 854	100 452	35 523	24 041
III. Operating profit	12 176	8 336	2 945	1 995
IV. Gross profit	9 977	6 653	2 413	1 592
V. Net profit	7 689	4 486	1 860	1 074
VI. Profit for the period attributable to minority interest	459	-61	111	-15
VII. Other comprehensive income	6 793	-155	1 643	-37
VIII. Total comprehensive income	14 482	4 331	3 503	1 037
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	10 178	4 118	2 462	986
X. Total comprehensive income attributable to minority interest	4 304	213	1 041	51
XI. Net cash generated from operating activities	5 719	6 198	1 383	1 483
XII. Net cash used in investing activities	-5 902	-2 227	-1 428	-533
XIII. Net cash generated from financing activities	1 147	-1 773	277	-424
XIV. Total net cash flow	964	2 198	233	526
XV. Total assets	292 980	241 941	69 850	58 146
XVI. Liabilities and reserves for liabilities	151 669	117 989	36 160	28 357
XVII. Non-current liabilities	9 853	12 273	2 349	2 950
XVIII. Current liabilities	132 672	98 791	31 631	23 743
XIX. Equity	141 311	123 952	33 690	29 790
XX. Share capital	8 731	8 731	2 082	2 098
XXI. Equity attributable to shareholders of the Parent Entity	107 696	96 197	25 676	23 119
XXII. Minority capital	33 615	27 755	8 014	6 670
XXIII. Profit attributable to parent company	7 230	4 547	1 749	1 088
XIV. Profit for the period attributable to minority interests	459	-61	111	-15
XXV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	3,78	1,46	0,91	0,35
XXVII. Book value per share (PLN/EUR)	45,48	39,89	10,84	9,59

XXVIII. Half-year financial statements				
XXIX. Total sales revenues	107 679	51 142	26 047	12 240
XXX. Operating profit (loss)	12 519	6 927	3 028	1 658
XXXI. Gross profit (loss)	10 952	6 040	2 649	1 446
XXXII. Net profit (loss)	8 781	4 470	2 124	1 070
XXXIII. Net cash flow generated from operating activities	5 555	5 130	1 344	1 228
XXXIV. Net cash flow from investing activities	-2 647	-2 505	-640	-600
XXXV. Net cash flow generated from financing activities	-4088	-4 200	-989	-1 005
XXXVI. Total net cash flow	- 1 180	-1 575	-285	-377
XXXVII. Total assets	171 726	134 476	40 942	32 319
XXXVIII. Liabilities and reserves for liabilities	92 825	65 510	22 131	15 744
XXXIX. Non-current liabilities	4 271	5 665	1 018	1 361
XL. Current liabilities	80 819	53 910	19 268	12 956
XLI. Equity	78 901	68 966	18 811	16 575
XLII. Share capital	8 731	8 731	2 082	2 098
XLIII. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLIV. Earnings per ordinary share (IPLN/EUR)	2,83	1,44	0,67	0,35
XLV. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00			
XLVI. Book value per share (PLN/EUR)	25,39	22,20	6,05	5,33
XLVII. Diluted book value per share [PLN/EUR]	0,00			
XLVIII. Dividend declared or paid per share [PLN/EUR]	0,80	0,70	0,19	0,17