

PSr

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated half-year report PSr 2016

(In accordance with § 56, section 1. point 2 and § 6 act from 29 July 2005 r.- Journal of Laws 2009 No. 185, point 1439, with later changes)

For issuers of the securities involved in production, construction, trade or services activities

For the first half of 2016 comprising the period from 2016-01-01 to 2016-06-30

Containing the consolidated financial statements according to International Accounting Standards in PLN

And condensed financial statements according to Accounting Act in PLN

Publication date: 2016-08-30

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b>	
(name of the issuer)	
<b>FASING</b> (name of issuer in brief)	<b>Metal industry</b> (issuer branch title per the Warsaw Stock Exchange)
<b>40-142</b> (postal code)	<b>Katowice</b> (city)
<b>Modelarska 11</b> (street)	
<b>(0-32) 735 00 00</b> (telephone)	<b>(0-32) 258 22 66</b> (fax)
<b>fasing@fasing.com.pl</b> (e-mail)	<b>www.fasing.pl</b> (website address)
<b>NIP 634-025-76-23</b>	<b>REGON 271569537</b>

Selected financial items	In thousands PLN		In thousands EUR	
	Half-year 2016	Half-year 2015	Half-year 2016	Half-year 2015
<b>I. Consolidated half-year financial statements</b>				
II. Total sales revenues	92 540	146 854	21 125	35 523
III. Operating profit	5 814	12 176	1 327	2 945
IV. Gross profit	4 337	9 977	990	2 413
V. Net profit	2 796	7 689	638	1 860
VI. Profit for the period attributable to minority interest	-47	459	-11	111
VII. Other comprehensive income	7 635	6 793	1 743	1 643
VIII. Total comprehensive income	10 431	14 482	2 381	3 503
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	6 850	10 178	1 564	2 462
X. Total comprehensive income attributable to minority interest	3 581	4 304	817	1 041
XI. Net cash generated from operating activities	4 500	5 719	1 027	1 383
XII. Net cash used in investing activities	4 236	-5 902	967	-1 428
XIII. Net cash generated from financing activities	-14 662	1 147	-3 347	277
XIV. Total net cash flow	-5 926	964	-1 353	233
XV. Total assets	268 510	292 980	60 673	69 850
XVI. Liabilities and reservers for liabilities	125 806	151 669	28 428	36 160
XVII. Non-current liabilities	11 871	9 853	2 682	2 349
XVIII. Current liabilities	105 573	132 672	23 856	31 631
XIX. Equity	142 704	141 311	32 246	33 690
XX. Share capital	8 731	8 731	1 973	2 082
XXI. Equity attributable to shareholders of the Parent Entity	109 761	107 696	24 802	25 676
XXII. Minority capital	32 943	33 615	7 444	8 014
XXIII. Profit attributable to parent company	2 843	7 230	649	1 749
XIV. Profit for the period attributable to minority interests	-47	459	-11	111
XXV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	0,91	2,33	0,21	0,91
XXVII. Book value per share (PLN/EUR)	45,93	45,48	10,38	10,84

XXVIII. Half-year financial statements				
XXIX. Total sales revenues	51 777	107 679	11 820	26 047
XXX. Operating profit (loss)	8 158	12 519	1 862	3 028
XXXI. Gross profit (loss)	7 515	10 952	1 716	2 649
XXXII. Net profit (loss)	6 028	8 781	1 376	2 124
XXXIII. Net cash flow generated from operating activities	3 647	5 555	833	1 344
XXXIV. Net cash flow from investing activities	-2 181	-2 647	-498	-640
XXXV. Net cash flow generated from financing activities	-6 713	-4 088	-1 532	-989
XXXVI. Total net cash flow	- 5 247	- 1 180	-1 198	-285
XXXVII. Total assets	151 972	171 726	34 340	40 942
XXXVIII. Liabilities and reserves for liabilities	69 394	92 825	15 680	22 131
XXXIX. Non-current liabilities	8 346	4 271	1 886	1 018
XL. Current liabilities	54 232	80 819	12 254	19 268
XLI. Equity	82 578	78 901	18 660	18 811
XLII. Share capital	8 731	8 731	1 973	2 082
XLIII. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLIV. Earnings per ordinary share (IPLN/EUR)	1,94	2,83	0,44	0,67
XLV. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00	0,00		
XLVI. Book value per share (PLN/EUR)	26,58	25,39	6,01	6,05
XLVII. Diluted book value per share [PLN/EUR]	0,00	0,00		
XLVIII. Dividend declared or paid per share [PLN/EUR]	0,80	0,80	0,18	0,19