

Qsr 4/2016

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Consolidated quarterly report Qsr 4/2016**

(In accordance with § 56, section 1. point 2 and section 6 act from 29 July 2005 r.- Journal of Laws 2009 No. 185, point 1439, with later changes)

For issuers of the securities involved in production, construction, trade or services activities

For 4 quarter of the financial year 2016 comprising the period from 2016-01-01 to 2016- 12-31

Containing the consolidated financial statements according to International Accounting Standards in PLN

And condensed financial statements according to Accounting Act in PLN

Publication date: 2017-02-28

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b> (name of the issuer)	
<b>FASING</b> (name of issuer in brief)	<b>Metal industry</b> (issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	4 quarters accrued / 2016 2016-01-01 to 2016-12-31	4 quarters accrued / 2015 2015-01-01 to 2015-12-31	4 quarters accrued / 2016 2016-01-01 to 2016-12-31	4 quarters accrued / 2015 2015-01-01 to 2015-12-31
<b>I. Quarterly condensed financial statements according to International Accounting Standards</b>				
II. Total sales revenues	177.465	256.401	40.557	61.271
III. Operating profit	12.150	15.869	2.777	3.792
IV. Profit (loss) before income tax	9.130	10.566	2.087	2.525
V. Net profit	5.380	7.928	1.230	1.895
VI. Profit for the period attributable to minority interest	-114	50	-26	12
VII. Other comprehensive income	7.743	7.103	1.770	1.697
VIII. Total comprehensive income	13.123	15.031	2.999	3.592
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	9.542	11.288	2.181	2.697
X. Total comprehensive income attributable to minority interest	3.581	3.743	818	894
XI. Net cash generated from operating activities	16.489	16.442	3.768	3.929
XII. Net cash used in investing activities	4.577	-8.525	1.046	-2.037
XIII. Net cash generated from financing activities	-25.161	-4.441	-5.750	-1.061
XIV. Total net cash flow	-4.095	3.476	-936	831
XV. Total assets	266.065	286.202	60.141	67.160
XVI. Liabilities and reservers for liabilities	119.961	144.340	27.116	33.871
XVII. Non-current liabilities	7.114	12.254	1.608	2.876
XVIII. Current liabilities	105.489	120.341	23.845	28.239
XIX. Equity	146.104	141.862	33.025	33.289
XX. Share capital	8 731	8 731	1.974	2.049
XXI. Equity attributable to shareholders of the Parent Entity	113.161	108.807	25.579	25.533

XXII. Minority capital	32,943	33,055	7,446	7,757
XXIII. Profit attributable to parent company	5,494	7,878	1,256	1,883
XIV. Profit for the period attributable to minority interests	-114	50	-26	12
XXV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	1,73	2,54	0,40	0,61
XXVII. Book value per share (PLN/EUR)	47,02	45,66	10,63	10,71

XXVIII. Quarterly condensed financial statements				
XXIX. Total sales revenues	108,889	175,231	24,885	41,874
XXX. Operating profit (loss)	15,064	14,826	3,443	3,543
XXXI. Gross profit (loss)	13,256	11,673	3,029	2,789
XXXII. Net profit (loss)	10,111	8,916	2,311	2,131
XXXIII. Net cash flow generated from operating activities	11,041	15,871	2,523	3,793
XXXIV. Net cash flow from investing activities	-3,890	-4,316	-889	-1,031
XXXV. Net cash flow generated from financing activities	-13,039	-8,075	-2,980	-1,930
XXXVI. Total net cash flow	-5,888	3,480	-1,346	832
XXXVII. Total assets	158,828	171,243	35,901	40,184
XXXVIII. Liabilities and reserves for liabilities	72,167	92,207	16,313	21,637
XXXIX. Non-current liabilities	4,980	8,917	1,126	2,092
XL. Current liabilities	61,015	73,702	13,792	17,295
XLI. Equity	86,661	79,036	19,589	18,547
XLII. Share capital	8 731	8 731	1,974	2,049
XLIII. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLIV. Earnings per ordinary share (IPLN/EUR)	3,25	2,87	0,74	0,67
XLV. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00	0,00		
XLVI. Book value per share (PLN/EUR)	27,89	25,44	6,30	5,97
XLVII. Diluted book value per share [PLN/EUR]	0,00	0,00		
XLVIII. Dividend declared or paid per share [PLN/EUR]	0,80	0,80	0,16	0,16