

**RS**  
**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Consolidated annual report RS 2016**

(In accordance with § 56 , section 1 point 2 and section 6 act from 29 July 2005 r.- Journal of Laws 2009 No. 185, point 1439 with later changes)

For issuers of the securities involved in production, construction, trade or services activities

For the financial year 2016 comprising the period from 2016-01-01 to 2016- 12-31  
Containing the consolidated financial statements according to International Accounting Standards In PLN

Publication date: 2017-04-28

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b>	
(name of the issuer)	
<b>FASING</b>	<b>Metal industry</b>
(name of issuer in brief)	(issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	2016	2015	2016	2015
I. Total sales revenues	174 776	256 401	39 942	61 271
II. Operating profit	8 858	15 869	2 024	3 792
III. Gross profit	7.587	10 566	1 734	2 525
IV. Net profit	3 414	7 928	780	1 895
V. Profit (loss) for the period attributable to minority interest	-84	50	-19	12
VI. Other comprehensive income	7 775	7 103	1 777	1 697
VII. Total comprehensive income	11 189	15 031	2 557	3 592
VIII. Total comprehensive income attributable to the shareholders of the Parent Entity	7 573	11 288	1 731	2 697
IX. Total comprehensive income attributable to minority interest	3 615	3 743	826	894
X. Net cash generated from operating activities	16 240	16 442	3 711	3 929
XI. Net cash used in investing activities	4 643	-8 525	1 061	-2 037
XII. Net cash generated from financing activities	-24 978	-4 441	-5 708	-1 061
XIII. Total net cash flow	-4 095	3 476	-936	831
XIV. Total assets	264 108	286 202	59 699	67 160
XV. Liabilities and reservers for liabilities	119 993	144 340	27 123	33 871
XVI. Non-current liabilities	7 128	12 254	1 611	2 876
XVII. current liabilities	105 364	120 341	23 816	28 239
XVIII. Equity	144 115	141 862	32 576	33 289
XIX. Share capital	8 731	8 731	1 974	2 049
XX. Equity attributable to shareholders of the Parent Entity	111 138	108 807	25 122	25 533
XXI. Minority profit	32 977	33 055	7 454	7 757
XXII. Profit attributable to parent company	3 498	7 878	799	1 883
XXIII. Profit for the period attributable to minority interests	-84	50	-19	12
XXIV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXV. Earnings per ordinary share (In PLN/EUR)	1,13	2,54	0,26	0,62
XXVI. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00			

XXVII. Book value per share (PLN/EUR)	46,38	45,66	10,48	10,71
XXVIII. Diluted book value per share [PLN/EUR]	-			
XXIX. Dividend declared or paid per share [PLN/EUR]	-	0,80	0,00	0,19