

## POLISH FINANCIAL SUPERVISION AUTHORITY

## Consolidated half-year report PSr 2017

(In accordance with § 56, section 1. point 2 and § 6 act from 29 July 2005 r.- Journal of Laws 2016 point 1639, with later changes)  
For issuers of the securities involved in production, construction, trade or services activities

For the first half of 2017 comprising the period from 2017-01-01 to 2017-06-30  
Containing the consolidated financial statements according to International Accounting Standards in PLN  
And condensed financial statements according to Accounting Act in PLN

Publication date: 2017-08-31

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b>	
(name of the issuer)	
<b>FASING</b>	<b>Metal industry</b>
(name of issuer in brief)	(issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	Half-year 2017	Half-year 2016	Half-year 2017	Half-year 2016
<b>I. Consolidated half-year financial statements</b>				
II. Total sales revenues	90 015	92 540	21 193	21 125
III. Operating profit	6 728	5 814	1 584	1 327
IV. Gross profit	3 518	4 337	828	990
V. Net profit	2 245	2 796	529	638
VI. Profit for the period attributable to minority interest	-211	-47	-50	-11
VII. Other comprehensive income	4 129	7 635	972	1 743
VIII. Total comprehensive income	6 374	10 431	1 501	2 381
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	4 318	6 850	1 017	1 564
X. Total comprehensive income attributable to minority interest	2 056	3 581	484	817
XI. Net cash generated from operating activities	3 875	4 500	912	1 027
XII. Net cash used in investing activities	-3 550	4 236	-836	967
XIII. Net cash generated from financing activities	-2 327	-14 662	-548	-3 347
XIV. Total net cash flow	-2 002	-5 926	-471	-1 353
XV. Total assets	259 040	268 510	61 289	60 673
XVI. Liabilities and reserves for liabilities	118 810	125 806	28 111	28 428
XVII. Non-current liabilities	9 928	11 871	2 349	2 682
XVIII. Current liabilities	100 776	105 573	23 844	23 856
XIX. Equity	140 230	142 704	33 179	32 246
XX. Share capital	8 731	8 731	2 066	1 973
XXI. Equity attributable to shareholders of the Parent Entity	108 908	109 761	25 768	24 802
XXII. Minority capital	31 322	32 943	7 411	7 444
XXIII. Profit attributable to parent company	2 456	2 843	578	649
XIV. Profit for the period attributable to minority interests	-211	-47	-50	-11
XXV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	0,92	0,98	0,22	0,22
XXVII. Book value per share (PLN/EUR)	45,13	45,93	10,68	10,38

<b>XXVIII. Half-year financial statements</b>				
XXIX. Total sales revenues	59 083	51 777	13 910	11 820

XXX. Operating profit (loss)	10 798	8 158	2 542	1 862
XXXI. Gross profit (loss)	8 240	7 515	1 940	1 716
XXXII. Net profit (loss)	7 001	6 028	1 648	1 376
XXXIII. Net cash flow generated from operating activities	2 635	3 647	620	833
XXXIV. Net cash flow from investing activities	-4 885	-2 181	-1 150	-498
XXXV. Net cash flow generated from financing activities	1 158	-6 713	273	-1 532
XXXVI. Total net cash flow	-1 092	- 5 247	-257	-1 198
XXXVII. Total assets	162 702	151 972	38 496	34 340
XXXVIII. Liabilities and reservers for liabilities	73 067	69 394	17 288	15 680
XXXIX. Non-current liabilities	7 343	8 346	1 737	1 886
XL. Current liabilities	58 736	54 232	13 897	12 254
XLI. Equity	89 635	82 578	21 208	18 660
XLII. Share capital	8 731	8 731	2 066	1 973
XLIII. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLIV. Earnings per ordinary share (IPLN/EUR)	2,25	1,94	0,53	0,44
XLV. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00	0,00		
XLVI. Book value per share (PLN/EUR)	28,85	26,58	6,83	6,01
XLVII. Diluted book value per share [PLN/EUR]	0,00	0,00		
XLVIII. Dividend declared or paid per share [PLN/EUR]	0,80	0,80	0,19	0,18