

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated half-year report PSr 2018

(In accordance with § 56 , section 1. point 2 and § 6 act from 29 July 2005 r.)
For issuers of the securities involved in production, construction, trade or services activities

For the first half of 2018 comprising the period from 2018-01-01 to 2018-06-30
Containing the consolidated financial statements according to International Accounting Standards in PLN
And condensed financial statements according to Accounting Act in PLN

Publication date: 2018-08-31

FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA	
(name of the issuer)	
FASING	Metal industry
(name of issuer in brief)	(issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	Half-year 2018	Half-year 2017	Half-year 2018	Half-year 2017
I. Consolidated half-year financial statements				
II. Total sales revenues	107 397	90 015	25 332	21 193
III. Operating profit	20 559	6 728	4 849	1 584
IV. Gross profit	20 234	3 518	4 773	828
V. Net profit	17 070	2 245	4 026	529
VI. Profit for the period attributable to minority interest	763	-211	180	-50
VII. Other comprehensive income	3 715	4 129	876	972
VIII. Total comprehensive income	20 785	6 374	4 903	1 501
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	18 073	4 318	4 263	1 017
X. Total comprehensive income attributable to minority interest	2 712	2 056	640	484
XI. Net cash generated from operating activities	10 188	3 875	2 403	912
XII. Net cash used in investing activities	-11 069	-3 550	-2 611	-836
XIII. Net cash generated from financing activities	-2 018	-2 327	-476	-548
XIV. Total net cash flow	-2 899	-2 002	-684	-471
XV. Total assets	311 101	259 040	71 327	61 289
XVI. Liabilities and reservers for liabilities	158 470	118 810	36 333	28 111
XVII. Non-current liabilities	17 097	9 928	3 920	2 349
XVIII. Current liabilities	130 496	100 776	29 919	23 844
XIX. Equity	152 631	140 230	34 994	33 179
XX. Share capital	8 731	8 731	2 002	2 066
XXI. Equity attributable to shareholders of the Parent Entity	121 079	108 908	27 760	25 768
XXII. Minority capital	31 552	31 322	7 234	7 411
XXIII. Profit attributable to parent company	16 307	2 456	3 846	578
XIV. Profit for the period attributable to minority interests	763	-211	180	-50
XXV. Number of shares issued	3 1207 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	5,00	0,92	1,18	0,22
XXVII. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,0			

XXVIII. Book value per share (PLN/EUR)	49,12	45,13	11,26	10,68
XXIX. Diluted book value per share (PLN/EUR)	0,00			
XXX. Dividend declared or paid per share [PLN/EUR]	0,80	0,80	0,18	0,19

XXXI. Half-year financial statements				
XXXII. Total sales revenues	89 475	59 083	21 105	13 910
XXXIII. Operating profit (loss)	16 887	10 798	3 983	2 542
XXXIV. Gross profit (loss)	17 089	8 240	4 031	1 940
XXXV. Net profit (loss)	14 213	7 001	3 353	1 648
XXXVI. Net cash flow generated from operating activities	6 018	2 635	1 420	620
XXXVII. Net cash flow from investing activities	-9 036	-4 885	-2 131	-1 150
XXXVIII. Net cash flow generated from financing activities	658	1 158	155	273
XXXIX. Total net cash flow	-2 360	-1 092	-557	-257
XL. Total assets	208 762	162 702	47 864	38 496
XLI. Liabilities and reserves for liabilities	104 447	73 067	23 947	17 288
XLII. Non-current liabilities	16 523	7 343	3 788	1 737
XLIII. Current liabilities	78 551	58 736	18 010	13 897
XLIV. Equity	104 315	89 635	23 917	21 208
XLV. Share capital	8 731	8 731	2 002	2 066
XLVI. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLVII. Earnings per ordinary share (IPLN/EUR)	4,57	2,25	1,05	0,53
XLVIII. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00	0,00		
XLIX. Book value per share (PLN/EUR)	33,57	28,85	7,70	6,83
L. Diluted book value per share [PLN/EUR]	0,00	0,00		
LI. Dividend declared or paid per share [PLN/EUR]	0,80	0,80	0,18	0,19