

Qsr 3/2018

POLISH FINANCIAL SUPERVISION AUTHORITY

## Consolidated quarterly report Qsr 3/2018

(In accordance with § 56, section 1. point 2 and section 6 act from 29 July 2005 r.)  
For issuers of the securities involved in production, construction, trade or services activities

For 3 quarter of the financial year 2018 comprising the period from 2018-01-01 to 2018-09-30  
Containing the consolidated financial statements according to International Accounting Standards in PLN  
And condensed financial statements according to Accounting Act in PLN

Publication date: 2018-11-29

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b>	
(name of the issuer)	
<b>FASING</b> (name of issuer in brief)	<b>Metal industry</b> (issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	3 quarters accrued /2018 2018-01-01 to 2018-09-30	3 quarters accrued /2017 2017-01-01 to 2017-09-30	3 quarters accrued /2018 2018-01-01 to 2018-09-30	3 quarters accrued / 2017 2017-01-01 to 2017-09-30
I. Quarterly condensed financial statements according to International Accounting Standards				
II. Total sales revenues	167 625	134 225	39 409	31 533
III. Operating profit	30 062	9 029	7 068	2 121
IV. Profit (loss) before income tax	27 037	4 918	6 356	1 155
V. Net profit	23 252	2 957	5 467	695
VI. Profit for the period attributable to minority interest	698	-34	164	-8
VII. Other comprehensive income	1 907	4 452	448	1 046
VIII. Total comprehensive income	25 159	7 409	5 915	1 741
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	23 489	5 104	5 522	1 199
X. Total comprehensive income attributable to minority interest	1 673	2 305	393	542
XI. Net cash generated from operating activities	13 472	12 389	3 167	2 911
XII. Net cash used in investing activities	-17 969	-3 736	-4 225	-878
XIII. Net cash generated from financing activities	-988	-8 217	-232	-1 930
XIV. Total net cash flow	-5 485	436	-1 290	102
XV. Total assets	308 892	260 204	72 316	60 385
XVI. Liabilities and reservers for liabilities	151 887	118 940	35 559	27 602
XVII. Non-current liabilities	18 781	10 701	4 397	2 483
XVIII. Current liabilities	121 678	99 848	28 487	23 171
XIX. Equity	157 005	141 264	36 757	32 783
XX. Share capital	8 731	8 731	2 044	2 026
XXI. Equity attributable to shareholders of the Parent Entity	126 492	109 694	29 614	25 456
XXII. Minority capital	30 513	31 570	7 144	7 326

XXIII. Profit attributable to parent company	22 554	2 991	5 302	703
XIV. Profit for the period attributable to minority interests	698	-34	164	-8
XXV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	6,77	0,66	1,59	0,16
XXVII Diluted profit (loss) value per ordinary share (in PLN/EUR)	0,00	0,00		
XXVIII. Book value per share (PLN/EUR)	50,53	45,46	11,83	10,55
XXIX. Diluted book value per share (PLN/EUR)	0,00	0,00		
XXX. Dividend declared or paid per share (PLN/EUR)	0,80	0,80	0,19	0,19

XXXI. Quarterly condensed financial statements				
XXXII. Total sales revenues	134 781	94 496	31 687	22 200
XXXIII. Operating profit (loss)	24 554	14 631	5 773	3 437
XXXIV. Gross profit (loss)	22 242	11 574	5 229	2 719
XXXV. Net profit (loss)	18 752	9 729	4 409	2 286
XXXVI. Net cash flow generated from operating activities	6 968	6 451	1 638	1 516
XXXVII. Net cash flow from investing activities	-13 516	-1800	-3 178	-423
XXXVIII. Net cash flow generated from financing activities	3 233	-3 219	760	-756
XXXIX. Total net cash flow	-3 315	1 432	-779	336
XL. Total assets	210 784	171 140	49 348	39 716
XLI. Liabilities and reserves for liabilities	101 930	78 777	23 863	18 282
XLII. Non-current liabilities	15 539	9 166	3 638	2 127
XLIII. Current liabilities	76 550	62 370	17 922	14 474
XLIV. Equity	108 854	92 363	25 484	21 434
XLV. Share capital	8 731	8731	2 044	2 026
XLVI. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLVII. Earnings per ordinary share (IPLN/EUR)	6,03	3,13	1,41	0,73
XLVIII. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00	0,00		
XLIX. Book value per share (PLN/EUR)	35,03	29,73	8,20	6,90
L. Diluted book value per share [PLN/EUR]	0,00	0,00		
LI. Dividend declared or paid per share [PLN/EUR]	0,80	0,80	0,19	0,19