

PSr

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Consolidated half-year report PSr 2012**

(In accordance with § 56 , section 1. point 2 b and § 61 act from 29 July 2005 r.- Journal of Laws No. 184, point 1539 with later changes)  
For issuers of the securities involved in production, construction, trade or services activities

For the first half of 2012 comprising the period from 2012-01-01 to 2012- 06-30  
Containing the consolidated financial statements according to International Accounting Standards in PLN  
And condensed financial statements according to Accounting Act in PLN

Publication date: 2012-08-31

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b> (name of the issuer)	
<b>FASING</b> (name of issuer in brief)	<b>Metal industry</b> (issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	Half-year 2012	Half-year 2011	Half-year 2012	Half-year 2011
<b>I. consolidated half-year financial statements</b>				
II Total sales revenues	112888	82852	26 722	20 004
III Operating profit	14314	10370	3 388	2 614
IV. Gross profit	12428	9434	2 942	2 378
V. Net profit	10010	7833	2 369	1 974
VI. Profit for the period attributable to minority interest	608	1417	144	357
VII. Other comprehensive income	3849	-1797	911	-453
VIII. Total comprehensive income	13859	6036	3 281	1 521
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	11454	5475	2 711	1 380
X. Total comprehensive income attributable to minority interest	2405	561	569	141
XI Net cash generated from operating activities	5004	6640	1 184	1 674
XII Net cash used in investing activities	-13450	-2259	-3 184	-569
XIII Net cash generated from financing activities	7416	-4232	1 755	-1 067
XIV. Total net cash flow	-1030	149	-244	38
XV. Total assets	225901	200564	53 012	50 310
XVI. Liabilities and reservers for liabilities	110863	94978	26 016	23 824
XVII. Non-current liabilities	29626	21019	6 952	5 272
XVIII. current liabilities	76919	70462	18 051	17 675
XIX. Equity	115038	105586	26 996	26 485
XX. Share capital	8731	8731	2 049	2 190
XXI. Equity attributable to shareholders of the Parent Entity	87726	71937	20 587	18 045
XXII. Minority capital	27312	33649	6 409	8 441
XXIII. Profit attributable to parent company	9402	6416	2 226	1 617
XIV. Profit for the period attributable to minority interests	608	1 417	144	357

XXV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XXVI. Earnings per ordinary share (In PLN/EUR)	3,03	2,06	0,72	0,52
XXVII. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00			
XXVIII. Book value per share (PLN/EUR)	37,02	33,98	8,69	8,52
XXIX. Diluted book value per share [PLN/EUR]	0,00			
XXX. Dividend declared or paid per share [PLN/EUR]	0,00			

XXXI. half-year financial statements				
XXXII. total sales revenues	56244	41910	13313	10564
XXXIII. Operating profit (loss)	8053	5830	1906	1470
XXXIV. Gross profit (loss)	6007	5497	1422	1386
XXXV. Net profit (loss)	5046	4492	1194	1132
XXXVI. Net cash flow generated from operating activities	3790	8703	897	2194
XXXVII. Net cash flow from investing activities	-12572	-1500	-2976	-378
XXXVIII. Net cash flow generated from financing activities	9722	-5651	2301	-1424
XXXIX. Total net cash flow	940	1552	223	391
XL. Total assets	133580	110911	31347	27821
XLI. Liabilities and reserves for liabilities	71842	53555	16859	13434
XLII. Non-current liabilities	18056	10743	4237	2695
XLIII. Current liabilities	49656	39027	11653	9790
XLIV. Equity	61738	57356	14488	14387
XLV. Share capital	8731	8731	2049	2190
XLVI. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XLVII. Earnings per ordinary share (IPLN/EUR)	1,62	1,45	0,38	0,36
XLVIII. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00			
XLIX. Book value per share (PLN/EUR)	19,87	18,46	4,66	4,63
L. Diluted book value per share [PLN/EUR]	0,00			
LI. Dividend declared or paid per share [PLN/EUR]	0,60	0,20	0,14	0,05