

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated quarterly report Qsr 3/2013

(In accordance with § 56, section 1 point 2 and section 6 act from 29 July 2005 r.- Journal of Laws 2009 No. 185, point 1439 with later changes)

For issuers of the securities involved in production, construction, trade or services activities

For 3 quarter of the financial year 2013 comprising the period from 2013-01-01 to 2013-09-30

Containing the condensed consolidated financial statements according to International Accounting Standards in PLN

And condensed financial statements according to Accounting Act in PLN

Publication date: 14.11.2013

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| FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA | |
| (name of the issuer) | |
| FASING (name of issuer in brief) | Metal industry (issuer branch title per the Warsaw Stock Exchange) |
| 40-142 (postal code) | Katowice (city) |
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| NIP 634-025-76-23 | REGON 271569537 |

| Selected financial items | In thousands PLN | | In thousands EUR | |
|--|---|--|---|--|
| | 3 quarters accrued / 2013 2013-01-01 to 2013-09-30 | 3quarters accrued / 2012 2012-01-01 to 2012-09-30 | 3 quarters accrued / 2013 2013-01-01 to 2013-09-30 | 3 quarters accrued /2012 2012-01-01 to 2012-09-30 |
| I Quarterly condensed financial statements according to International Accounting Standards | | | | |
| II. Total sales revenues | 132 780 | 161 523 | 31 441 | 38 506 |
| III. Operating profit (loss) | 9881 | 18 211 | 2 340 | 4 341 |
| IV. Profit (loss) before income tax | 8 204 | 15 734 | 1 943 | 3 751 |
| V. Net profit (loss) | 6 212 | 12 354 | 1 471 | 2 945 |
| VI. Profit (loss) for the period attributable to minority interest | -987 | 615 | -234 | 147 |
| VII. Other comprehensive income | 2 473 | 1 898 | 586 | 452 |
| VIII. Total comprehensive income | 8 685 | 14 252 | 2 057 | 3 398 |
| IX. Total comprehensive income attributable to the shareholders of the Parent Entity | 8 455 | 12 543 | 2 002 | 2 990 |
| X. Total comprehensive income attributable to minority interest | 230 | 1 709 | 54 | 407 |
| XI. Net cash generated from operating activities | 8 705 | 8 496 | 2 061 | 2 025 |
| XII. Net cash used in investing activities | -4 397 | -15 014 | -1 041 | -3 579 |
| XIII. Net cash generated from financing activities | -4 631 | 4 474 | -1 097 | 1 067 |
| XIV. Total net cash flow | -323 | -2 044 | -76 | -487 |
| XV. Total assets | 231 311 | 225 928 | 54 861 | 54 920 |
| XVI. Liabilities and reservers for liabilities | 110 270 | 110 498 | 26 153 | 26 860 |
| XVII. Non-current liabilities | 16 387 | 25 175 | 3 887 | 6 120 |
| XVIII. Current liabilities | 87 113 | 81 067 | 20 661 | 19 706 |
| XIX. Equity | 121 041 | 115 430 | 28 708 | 28 059 |
| XX. Share capital | 8 731 | 8 731 | 2 071 | 2 122 |
| XXI. Equity attributable to shareholders of the Parent Entity | 94 958 | 88 815 | 22 522 | 21 590 |
| XXII. Minority capital | 26 083 | 26 615 | 6 186 | 6 470 |
| XXIII. Profit attributable to parent company | 7 199 | 11 739 | 1 705 | 2 798 |
| XXIV. Profit for the period attributable to minority interests | -987 | 615 | -234 | 147 |
| XXV. Number of shares issued | 3 107 249 | 3 107 249 | 3 107 249 | 3 107 249 |

| | | | | |
|---|-------|-------|------|------|
| XXVI. Earnings per ordinary share (In PLN/EUR) | 2,31 | 3,78 | 0,55 | 0,90 |
| XXVII. Diluted profit (loss) value per ordinary share [PLN/EUR] | 0,00 | 0,00 | | |
| XXVIII. Book value per share (PLN/EUR) | 38,95 | 37,15 | 9,24 | 9,03 |
| XXIX. Diluted book value per share [PLN/EUR] | 0,00 | 0,00 | | |
| XXX. Dividend declared or paid per share [PLN/EUR] | 0,70 | 0,60 | 0,17 | 0,15 |

XXXI. Quarterly condensed financial statements

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|--|-----------|-----------|-----------|-----------|
| XXXII. Total sales revenues | 74 102 | 82 708 | 17 547 | 19 717 |
| XXXIII. Operating profit (loss) | 9 403 | 10 840 | 2 227 | 2 584 |
| XXXIV. Gross profit (loss) | 7 044 | 8 454 | 1 668 | 2 015 |
| XXXV. Net profit (loss) | 5 648 | 6 937 | 1 337 | 1 654 |
| XXXVI. Net cash flow generated from operating activities | 4 676 | 7 392 | 1107 | 1 762 |
| XXXVII. Net cash flow from investing activities | -1 849 | -13 837 | -438 | -3 299 |
| XXXVIII. Net cash flow generated from financing activities | -3 552 | 6 552 | -841 | 1 562 |
| XXXIX. Total net cash flow | -725 | 107 | -172 | 26 |
| XL. Total assets | 147 865 | 132 005 | 35 070 | 32 088 |
| XLI. Liabilities and reserves for liabilities | 80 661 | 68 376 | 19 131 | 16 621 |
| XLII. Non-current liabilities | 12 732 | 14 540 | 3 020 | 3 534 |
| XLIII. Current liabilities | 61 305 | 49 834 | 14 540 | 12 114 |
| XLIV. Equity | 67 204 | 63 629 | 15 939 | 15 467 |
| XLV. Share capital | 8 731 | 8 731 | 2 071 | 2 122 |
| XLVI. Number of shares issued | 3 107 249 | 3 107 249 | 3 107 249 | 3 107 249 |
| XLVII. Earnings per ordinary share (IPLN/EUR) | 1,82 | 2,23 | 0,43 | 0,54 |
| XLVIII. Diluted profit (loss) value per ordinary share [PLN/EUR] | 0,00 | 0,00 | | |
| XLIX. Book value per share (PLN/EUR) | 21,63 | 20,48 | 5,13 | 4,98 |
| L. Diluted book value per share [PLN/EUR] | 0,00 | 0,00 | | |
| LI. Dividend declared or paid per share [PLN/EUR] | 0,70 | 0,60 | 0,17 | 0,15 |